

# 2019 MEMBERSHIP FORM

## COMMUNITY FOUNDATIONS

New Membership     Current Member Renewal



### FUNDER INFORMATION

Organization Name as it should appear in our records.

Street Address

City

State

Zip

Phone

Fax

Website

EIN

Staff Size

**Funding Area** *Select all that apply.*

- Central Florida     NE Florida     NW Florida  
 SE Florida     SW Florida     Tampa Bay  
 Statewide     National     Global

### KEY CONTACT STAFF INFORMATION

*A single person may fill multiple contact roles.*

**PRIMARY CONTACT** *Our main point of contact with your organization. Often the CEO or C-Suite staff.*

| Name  | Title | Email | Phone |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |

**BILLING CONTACT** *Staff member who processes invoices from Florida Philanthropic Network.*

| Name  | Title | Email | Phone |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |

**ADMINISTRATIVE CONTACT** *Staff member to update organization's record in online FPN member directory.*

| Name  | Title | Email | Phone |
|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ |

813-983-7399 p | 813-527-9502 f | info@fpnetwork.org | www.fpnetwork.org | @flphilanthropy | facebook.com/flphilanthropy

# 2019 MEMBERSHIP FORM

## COMMUNITY FOUNDATIONS



### MEMBERSHIP INVESTMENT SCHEDULE

| Foundation Assets        | Annual Investment |
|--------------------------|-------------------|
| Under \$6 million        | \$600             |
| \$6 – \$15.99 million    | \$1,150           |
| \$16 – \$30.99 million   | \$1,750           |
| \$31 – \$49.99 million   | \$2,800           |
| \$50 – \$70.99 million   | \$4,000           |
| \$71 – \$100.99 million  | \$4,600           |
| \$101 – \$200.99 million | \$5,700           |
| \$201 million +          | \$6,900           |

### CALCULATE YOUR DUES

For our most recent fiscal year, our organization's total assets were: \_\_\_\_\_

**ANNUAL MEMBERSHIP INVESTMENT** \$ \_\_\_\_\_  
(Based on asset size)

**YES!** I would like to support FPN with an additional leadership contribution in the amount of:

\$ \_\_\_\_\_

**TOTAL INVESTMENT** \$ \_\_\_\_\_

Florida Philanthropic Network is a 501(c)(3) organization; therefore, membership investments may be paid in the form of a grant.

### MEMBERSHIP ELIGIBILITY

To qualify for FPN membership, an organization's principal function must be the making of grants for charitable, religious, educational or scientific purposes, and its annual grant distributions must be made to multiple organizations that are not subsidiaries of or related to the grantmaker, rather than to one institution.

In addition, a grantmaking public charity must operate a competitive grantmaking program and commit more than 50% of its annual expenditures to such a program.

### MEMBERSHIP TERMS

Dues are applied to FPN membership from January 1 – December 31 of each calendar year, with membership renewed at the start of each calendar year.

For new members, membership dues are prorated for the first year based on the month joined.

### NON-SOLICITATION POLICY

All FPN members understand that it is not appropriate to solicit donations at FPN programs, events and other functions. Collaborative grantmaking, however, is to be encouraged.

Organizations that have a dual grantmaking and grantseeking role agree that their development staff will not utilize FPN activities or resources for fundraising/development purposes.

### PAYMENT INFORMATION

**PAY BY CHECK** Our check is enclosed. Make checks payable to Florida Philanthropic Network.

**PAY BY CREDIT CARD** Please charge my credit card.

VISA    MasterCard    AMEX    Discover

Name on Card: \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Credit Card # \_\_\_\_\_ Exp. \_\_\_\_\_ / \_\_\_\_\_

Send completed form and annual membership investment to:

Florida Philanthropic Network  
5421 Beaumont Center Blvd., Suite 655  
Tampa, FL 33634

OR info@fpnetwork.org

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# MAKING THE MOST OF YOUR MEMBERSHIP COMMUNITY FOUNDATIONS



As a Florida Philanthropic Network member, your organization's board and staff benefit from yearlong access to programming, conversations, research and information to enhance your effectiveness and help build philanthropy to build a better Florida.

## EDUCATION & SKILL-BUILDING

- Participate in regional and statewide education opportunities to develop key skills and effective practices on a variety of topics and interest areas
- Attend our annual conference, Florida's largest learning and networking event for grantmakers, at a reduced member rate

## NETWORKING OPPORTUNITIES

- Connect with, and learn from, your grantmaking colleagues facing similar issues, experiences and challenges
- Join one or more of our many affinity groups based on specific funding interests and job responsibilities
- Create your organizational and/or personal profile at [FPNETWORK.ORG/](https://fpnetwork.org/) to connect with other members by location, grantmaking focus or professional interests

## UPDATES & INFORMATION

- Receive Members Memo, FPN's monthly e-newsletter featuring the latest member news, alerts, tools, trends and research
- Submit news items and read about what other FPN members are funding at [FPNETWORK.ORG/MEMBERNEWS](https://fpnetwork.org/membersnews)
- Review and post job openings on the FPN Jobs Board

**VISIT [FPNETWORK.ORG/MEMBER-BENEFITS](https://fpnetwork.org/members-benefits) FOR A COMPLETE LIST OF BENEFITS.**

Take advantage of additional FPN membership benefits offered specifically for community foundations!

## COMMUNITY FOUNDATIONS OF FLORIDA (CFF) MEMBER NETWORK

This active network of 28 community foundations from across Florida provides opportunities specifically for community foundations, including regularly scheduled convenings focusing on current key issues; special convenings for staff development, such as our donor services workshop; a yearly survey of Florida community foundations' financial information and key practices; and more.

## COMMUNITY FOUNDATION TRENDS

In partnership with CF Insights, FPN provides our community foundation members with sets of live on-demand reports, comparing your foundation to others in the state of Florida, as well as to the aggregate field of community foundations of a similar asset size to yours, in a number of different financial and operational metrics.

## KNOWLEDGEBASE AND TRANSFER OF WEALTH PORTAL

Access all CFF program materials, past webinars and resources at any time on our website, including exclusive access to our Transfer of Wealth information portal.

## ACCESS TO NATIONAL COMMUNITY FOUNDATION RESOURCES

As a direct benefit of FPN membership, community foundations also have access to services through the Forum of Regional Associations of Grantmakers. Connect with community foundation leaders on the nationwide Community Foundation CEO listserv; pose questions, engage in conversations, discover new resources and more. Receive discounted member rates for the national Community Foundation Boot Camp program hosted by the Forum, training led by Indiana Philanthropy Alliance. FPN members can also subscribe to the Community Foundation Legal Help Desk, an online subscription service where users can enter legal questions and receive answers from an "on-call" attorney.

## ADVOCACY & PUBLIC POLICY

- Join FPN staff for Foundations on the Hill, an annual two-day event that brings foundation leaders to D.C. for meetings with Congress about key issues affecting philanthropy
- Help FPN communicate the important role of grantmakers by supporting key legislation, gaining positive media coverage, meeting with policymakers and elected officials and more

## RESEARCH

- Receive free copies of FPN's annual research reports on Florida philanthropy
- Submit specialized research and ad-hoc research requests, including salary and benefits data
- Log in at [FPNETWORK.ORG](https://fpnetwork.org/) to access our program library and knowledgebase with national resources for funders

## LEADERSHIP

- Serve on one of our committees or take a lead role in one of FPN's affinity groups
- Share your work and knowledge as a speaker or moderator for FPN programming