



# 2019 MEMBERSHIP FORM

## FAMILY FOUNDATIONS



### MEMBERSHIP INVESTMENT SCHEDULE

Foundation Assets	Annual Investment
Under \$1 million	\$600
\$1 – \$4.99 million	\$1,000
\$5 – \$9.99 million	\$1,150
\$10 – \$19.99 million	\$2,300
\$20 – \$39.99 million	\$3,400
\$40 – \$59.99 million	\$4,600
\$60 – \$79.99 million	\$5,700
\$80 – \$99.99 million	\$6,900
\$100 million +	\$8,000

### CALCULATE YOUR DUES

For the most recent fiscal year, our foundation's total assets were: \_\_\_\_\_

**ANNUAL MEMBERSHIP INVESTMENT** \$ \_\_\_\_\_  
(Based on asset size)

**YES!** I would like to support FPN with an additional leadership contribution in the amount of:

\$ \_\_\_\_\_

**TOTAL INVESTMENT** \$ \_\_\_\_\_

Florida Philanthropic Network is a 501(c)(3) organization; therefore, membership investments may be paid in the form of a grant.

### PAYMENT INFORMATION

**PAY BY CHECK** Our check is enclosed. Make checks payable to Florida Philanthropic Network.

**PAY BY CREDIT CARD** Please charge my credit card.

VISA  MasterCard  AMEX  Discover

Name on Card: \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Credit Card # \_\_\_\_\_ Exp. \_\_\_\_\_ / \_\_\_\_\_

Send completed form and annual membership investment to:

Florida Philanthropic Network  
5421 Beaumont Center Blvd., Suite 655  
Tampa, FL 33634

OR [info@fpnetwork.org](mailto:info@fpnetwork.org)

813-983-7399 p | 813-527-9502 f | [info@fpnetwork.org](mailto:info@fpnetwork.org) | [www.fpnetwork.org](http://www.fpnetwork.org) | [@flphilanthropy](https://www.facebook.com/flphilanthropy) | [facebook.com/flphilanthropy](https://www.facebook.com/flphilanthropy)

### MEMBERSHIP ELIGIBILITY

To qualify for FPN membership, an organization's principal function must be the making of grants for charitable, religious, educational or scientific purposes, and its annual grant distributions must be made to multiple organizations that are not subsidiaries of or related to the grantmaker, rather than to one institution.

In addition, a grantmaking public charity must operate a competitive grantmaking program and commit more than 50% of its annual expenditures to such a program.

### MEMBERSHIP TERMS

Dues are applied to FPN membership from January 1 – December 31 of each calendar year, with membership renewed at the start of each calendar year.

For new members, membership dues are prorated for the first year based on the month joined.

### NON-SOLICITATION POLICY

All FPN members understand that it is not appropriate to solicit donations at FPN programs, events and other functions. Collaborative grantmaking, however, is to be encouraged.

Organizations that have a dual grantmaking and grantseeking role agree that their development staff will not utilize FPN activities or resources for fundraising/development purposes.

# MAKING THE MOST OF YOUR MEMBERSHIP

# FAMILY FOUNDATIONS



As a Florida Philanthropic Network member, your organization's board and staff benefit from year-long access to programming, conversations, research and information to enhance your effectiveness and help build philanthropy to build a better Florida.

## EDUCATION & SKILL-BUILDING

- Participate in regional and statewide education opportunities to develop key skills and effective practices
- Learn from regional and national experts in the field on special teleconferences and webinars
- Attend our annual conference, Florida's largest learning and networking event for grantmakers, at a reduced member rate
- Access the members-only section of FPN's new website for access to a comprehensive set of resources, tools and information to help you with your work, including information about the funding interests and priorities of your fellow grantmakers in Florida

## NETWORKING OPPORTUNITIES

- Connect with, and learn from, your grantmaking colleagues facing similar issues, experiences and challenges
- Join one or more of our many affinity groups based on specific funding interests and job responsibilities
- Create your organizational and/or personal profile at [FPNETWORK.ORG](http://FPNETWORK.ORG) to connect with other members by location, grantmaking focus or professional interests
- FPN can help publicize your news through our public newsletter Network News, social media and other communications, which reach funders, nonprofits and others interested in Florida's philanthropic sector

## UPDATES & INFORMATION

- Receive regular email updates, including Members Memo, FPN's monthly e-newsletter featuring the latest member news, alerts, tools, trends and research
- Submit news items and read about what other FPN members are funding at [FPNETWORK.ORG/MEMBERNEWS](http://FPNETWORK.ORG/MEMBERNEWS)
- Review and post job openings on the FPN Jobs Board

## ADVOCACY & PUBLIC POLICY

- Join FPN staff for Foundations on the Hill, an annual two-day event that brings foundation leaders to D.C. for meetings with Congress about key issues affecting philanthropy
- Help FPN communicate the important role of grantmakers by supporting key legislation, gaining positive media coverage, meeting with policymakers and elected officials and more

## RESEARCH

- Receive free copies of FPN's annual research reports on Florida philanthropy
- Access specialized research and ad-hoc research requests, including salary and benefits data
- Log in at [FPNETWORK.ORG](http://FPNETWORK.ORG) to access our program library and knowledgebase with national resources for funders

## LEADERSHIP

- Take a lead role or serve in one of FPN's affinity groups
- Build your leadership capacity, develop professional skills and connect with colleagues when you volunteer for FPN committees and task forces
- Share your work and knowledge as a speaker or moderator for FPN programming

## MEMBERSHIP DISCOUNTS

- Through the national Forum, FPN offers our members discounts on services and publications, including:
  - » ReadyTalk, low-cost audio and web conferencing
  - » Stanford Social Innovation Review
  - » Bromelkamp Company - Pearl Software for Grantmakers
  - » Directors' and Officers' Liability Insurance
  - » 20% subscription discount for The Foundation Review

**VISIT [FPNETWORK.ORG/MEMBER-BENEFITS](http://FPNETWORK.ORG/MEMBER-BENEFITS) FOR A COMPLETE LIST OF BENEFITS.**

Take advantage of additional FPN membership benefits offered specifically for family foundations!

## FAMILY PHILANTHROPY ONLINE KNOWLEDGE CENTER & WEBINARS

As a family foundation, your FPN membership provides access to monthly family foundation webinars in partnership with the National Center on Family Philanthropy. Another benefit you receive as part of your membership with Florida Philanthropic Network is complimentary access to the Family Philanthropy Online Knowledge Center, NCFP's award-winning resource center on trends and topics in family giving. This is available as part of our effort to bring you the highest quality content and advice regarding the important work of operating and governing a family foundation and on the wide variety of other topics in family philanthropy.