

*As part of the Florida Philanthropic Network family, you will connect with fellow philanthropists and funders and enjoy access to a robust suite of programs and services as you advance your work and achieve your mission. Our members vary widely in size, type, years of existence and program interests, but they all share a commitment to building philanthropy to build a better Florida.*

*FPN is the only funders network exclusively serving Florida grantmakers. We strive to address philanthropic opportunities that make a positive social, economic and environmental impact. FPN can help you explore issues important to your foundation, improve practices and address policy issues. We invite you to add your voice to ours as we work together to grow the impact of Florida philanthropy.*



Stacy Carlson, Ph.D.  
President & CEO, Florida Philanthropic Network

## WHAT WE DO

Florida Philanthropic Network connects Florida grantmakers to one another through educational programs, networking, regional convenings, online opportunities and much more.

We provide news, information and resources to the philanthropic community in Florida, advocate on behalf of philanthropy locally and nationally, and commission objective research on the nonprofit and philanthropic sectors.

FPN conducts regular research on Florida philanthropy and grantmaking, as well as periodic research on the state's nonprofit sector, to help inform the work of people working in the field or with the field.

## WHY WE DO IT

Complex problems demand dynamic solutions. Florida Philanthropic Network believes that systemic change will occur through collaboration, cooperation, education, research and sound public policy. If we combine forces, we will build a unified voice for the nonprofit sector in Florida that will advance this theory of change to improve the quality of life for all Floridians.

## OUR VISION

Florida will be successful in modeling and facilitating cooperation and collaboration among all sectors — business, government and nonprofit, to promote the best interest of all Floridians.

## OUR MISSION

- Foster cooperation and collaboration among business, government and nonprofit organizations
- Advance sound public policy that includes nonprofit sector perspectives
- Promote and develop philanthropy in Florida

## MEMBERSHIP CRITERIA

To qualify for FPN membership, an organization's principal function must be the making of grants for charitable, religious, educational or scientific purposes, and its annual grant distributions must be made to multiple organizations that are not subsidiaries of or related to the grantmaker, rather than to one institution.

In addition, a grantmaking public charity must operate a competitive grantmaking program and commit more than 50% of its annual expenditures to such a program.

## MEMBERSHIP TERMS

Dues are applied to FPN membership from January 1 — December 31 of each calendar year, with membership renewed at the start of each calendar year. For new members, membership dues are prorated for the first year based on the month joined.

For example, an organization joining in March would pay 9/12 of its full membership dues for the first year.

## NON-SOLICITATION POLICY

Since a vital role of Florida Philanthropic Network is to provide an opportunity for grantmakers to meet in a collegial and respectful atmosphere, all FPN members understand that it is not appropriate to solicit donations at FPN programs, events and other functions. Collaborative grantmaking, however, is to be encouraged.

Organizations that have a dual grantmaking and grantseeking role agree that their development staff will not utilize FPN activities or resources for fundraising/development purposes.

# 2017 MEMBERSHIP FORM PRIVATE INDEPENDENT FOUNDATIONS



New Membership     Current Member Renewal

## CONTACT INFORMATION

Organization Name \_\_\_\_\_  
*as it should appear in our records*

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Fax \_\_\_\_\_

Website \_\_\_\_\_

EIN \_\_\_\_\_

### KEY CONTACTS A single person may fill multiple key contact roles.

Primary Contact Name \_\_\_\_\_

Our main point of contact with your organization. Often the CEO or C-suite staff.

Title \_\_\_\_\_

Email \_\_\_\_\_

Direct Phone \_\_\_\_\_

Billing Contact Name \_\_\_\_\_

Staff member who processes invoices from Florida Philanthropic Network.

Title \_\_\_\_\_

Email \_\_\_\_\_

Direct Phone \_\_\_\_\_

Administrative Contact Name \_\_\_\_\_

Staff member to update organization's record in online FPN member directory.

Title \_\_\_\_\_

Email \_\_\_\_\_

Direct Phone \_\_\_\_\_

## MEMBERSHIP INVESTMENT SCHEDULE

Foundation Assets	Annual Investment
Under \$1 million	\$600
\$1 - \$4.99 million	\$1,000
\$5 - \$9.99 million	\$1,150
\$10 - \$19.99 million	\$2,300
\$20 - \$39.99 million	\$3,400
\$40 - \$59.99 million	\$4,600
\$60 - \$79.99 million	\$5,700
\$80 - \$99.99 million	\$6,900
\$100 million +	\$8,000

## CALCULATE YOUR DUES

For the most recently completed fiscal year, our organization's total assets were: \$ \_\_\_\_\_

Based on our asset size and the above investment schedule, our annual FPN membership investment is: \$ \_\_\_\_\_

Yes! I would like to support FPN with an additional leadership contribution in the amount of: \$ \_\_\_\_\_

**TOTAL DUES INVESTMENT:** \$ \_\_\_\_\_

**Terms:** Dues cover membership from January 1 – December 31. For new members, dues are prorated for the first year based on the month joined. Florida Philanthropic Network is a 501(c)3 organization; therefore, membership investments may be paid in the form of a grant.

## SELECT PAYMENT

- Our check is enclosed.
- Please charge my credit card:
  - VISA     MasterCard     AMEX     Discover
  - Name on Card: \_\_\_\_\_
  - Billing Address \_\_\_\_\_
  - City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_
  - Credit Card # \_\_\_\_\_ Exp. \_\_\_\_ / \_\_\_\_
- Please email invoice to: \_\_\_\_\_

Make checks payable to *Florida Philanthropic Network*  
Send completed form and annual membership investment to:  
**OR**

Florida Philanthropic Network  
1211 N. Westshore Blvd., Suite 314  
Tampa, FL 33607

info@fpnetwork.org

813-983-7399 p | 813-527-9502 f | info@fpnetwork.org | www.fpnetwork.org | @flphilanthropy | facebook.com/flphilanthropy

# MAKING THE MOST OF YOUR MEMBERSHIP



As a Florida Philanthropic Network member, your organization's board and staff benefit from year-long access to programming, conversations, research and information to enhance your effectiveness and help build philanthropy to build a better Florida.

## EDUCATION & SKILL-BUILDING

- Participate in regional and statewide education opportunities to develop key skills and effective practices on a variety of topics and interest areas
- Learn from regional and national experts in the field on special teleconferences and webinars
- Attend our annual conference, Florida's largest learning and networking event for grantmakers, at a reduced member rate
- Access the members-only section of FPN's new website for access to a comprehensive set of resources, tools and information to help you with your work, including information about the funding interests and priorities of your fellow grantmakers in Florida

## NETWORKING OPPORTUNITIES

- Connect with, and learn from, your grantmaking colleagues facing similar issues, experiences and challenges
- Join one or more of our many affinity groups based on specific funding interests and job responsibilities
- Create your organizational and/or personal profile at [FPNETWORK.ORG](http://FPNETWORK.ORG) to connect with other members by location, grantmaking focus or professional interests
- FPN can help publicize your news through our public newsletter Network News, social media and other communications, which reach funders, nonprofits and others interested in Florida's philanthropic sector

## UPDATES & INFORMATION

- Receive regular email updates, including Members Memo, FPN's monthly e-newsletter featuring the latest member news, alerts, tools, trends and research
- Submit news items and read about what other FPN members are funding at [FPNETWORK.ORG/MEMBERNEWS](http://FPNETWORK.ORG/MEMBERNEWS)
- Review and post job openings in the nonprofit and philanthropic sectors on the FPN Jobs Board

## ADVOCACY & PUBLIC POLICY

- Join FPN staff for Foundations on the Hill, an annual two-day event that brings foundation leaders to D.C. for meetings with Congress about key issues affecting philanthropy
- Help FPN communicate the important role of grantmakers by supporting key legislation, gaining positive media coverage, meeting with policymakers and elected officials and more

## RESEARCH

- Receive free copies of FPN's annual research reports on Florida philanthropy
- Access specialized research and ad-hoc research requests, including salary and benefits data
- Log in at [FPNETWORK.ORG](http://FPNETWORK.ORG) to access our program library and knowledgebase with national resources for funders

## LEADERSHIP

- Take a lead role or serve in one of FPN's affinity groups
- Build your leadership capacity, develop professional skills and connect with colleagues when you volunteer for FPN committees and task forces
- Share your work and knowledge as a speaker or moderator for FPN programming

## MEMBERSHIP DISCOUNTS

- Through the national Forum, FPN offers our members discounts on services and publications, including:
  - » ReadyTalk discounts, low-cost audio and web conferencing
  - » Subscription discount on the Stanford Social Innovation Review
  - » Bromelkamp Company - Pearl Software for Grantmakers discounts available
  - » 20% discount off Changing Our World Toolkit + Coaching, a 16-week guided strategic planning process for community engagement to help companies develop thoughtful strategies that leverage corporate assets to benefit the community
  - » 66% discount on ClickTime time and expense tracking services
  - » Directors' and Officers' Liability Insurance: The Forum-endorsed D&O program is available to all grantmaking foundations as a service to the field. Coverage is available in all states.
  - » 20% subscription discount for The Foundation Review
  - » 10% off PhilanTrack online grants management software
  - » 20% off Quovo, a web dashboard that aggregates investment accounts

**VISIT [FPNETWORK.ORG/MEMBER-BENEFITS](http://FPNETWORK.ORG/MEMBER-BENEFITS) FOR A COMPLETE LIST OF BENEFITS.**